

Customer Id 63003

Corporate form GmbH

Industry Strongly growing & profitable company in ventilation & apparatus

engineering

Location Baden-Württemberg

Business operations Special systems and apparatus engineering for the growing market of

catering equipment suppliers Special solutions in the field of steam and ventilation systems for international outfitters of kitchens for the catering industry Project and production planning in close coordination with the customer lead to high adherence to schedules, high efficiency and a high

level of quality. Delivery of the systems for the worldwide market.

History The company was founded in 2004 by the current owner as a specialist

supplier of custom-made products for kitchens and catering equipment

suppliers.

Wealth Entire modern business operation with machinery and property (optional).

Development potential International expansion of activities and the unlocking of other players in

the food industry

Staff 26 full-time employees in production and 5 employees in administration

Customers internationally active technical outfitters for kitchens in the catering sector

Sales reason Classical age succession

Company figures The company has no liabilities and is therefore almost entirely self-financed.

The company has a very healthy equity ratio of 79%. The key liquidity figures are also at a very stable and high level. Turnover in 2022 was 10

million with an EBITDA of 1.2 million

Sales conditions Selling price 4,800,000 Plus commercial property with solar system:

2,200,000 optional

Confidential brief description: Confidential abstract: All information is based on data provided by the seller and is compiled to the best of our knowledge. All statements without guarantee!